



Schools Forum

Wednesday 17 January 2018 at 6.00 pm

Queens Park Community School, Aylestone Avenue,
NW6 7BQ

Membership

Representing

SCHOOL MEMBERS

Nursery

Lesley Benson
Karen Zajdel

Head
Governor

Primary

Rose Ashton
Martine Clark
Rabbi Yitzchak Freeman
Melissa Loosemore
Helga Gladbaum
Geraldine Chadwick
Herman Martyn
Narinder Nathan
Umesh Raichada

Head
Head
Head
Head
Governor
Governor
Governor
Governor
Governor

Secondary

Gill Bal

Special Education Needs

Kay Charles

Head

Pupil Referral Unit

Vivien Dean

Head

ACADEMY MEMBERS

Primary

Troy Sharpe
Jo Jhally

Head
Governor

Secondary

Andy Prindiville	Head
Vacancy	Head
Gerard McKenna	Head
Martin Beard	Governor
Mike Heiser (Chair)	Governor
Titilola McDowell	Governor

Special Education Needs

Jayne Jardine	Head
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NON-SCHOOL MEMBERS**Early Years PVI**

Paul Russell
Sylvie Libson

14-19 Partnership

Mark Stacey

Trade Union

Lesley Gouldbourne

For further information contact: Nikolay Manov, Governance Officer
Email: nikolay.manov@brent.gov.uk; Tel: 0208 937 1348

For electronic copies of minutes, reports and agendas, and to be alerted when the minutes of this meeting have been published visit:

www.brent.gov.uk/committees

The press and public are welcome to attend this meeting

Notes for Members - Declarations of Interest:

If a Member is aware they have a Disclosable Pecuniary Interest* in an item of business, they must declare its existence and nature at the start of the meeting or when it becomes apparent and must leave the room without participating in discussion of the item.

If a Member is aware they have a Personal Interest** in an item of business, they must declare its existence and nature at the start of the meeting or when it becomes apparent.

If the Personal Interest is also a Prejudicial Interest (i.e. it affects a financial position or relates to determining of any approval, consent, licence, permission, or registration) then (unless an exception at 14(2) of the Members Code applies), after disclosing the interest to the meeting the Member must leave the room without participating in discussion of the item, except that they may first make representations, answer questions or give evidence relating to the matter, provided that the public are allowed to attend the meeting for those purposes.

***Disclosable Pecuniary Interests:**

- (a) **Employment, etc.** - Any employment, office, trade, profession or vocation carried on for profit gain.
- (b) **Sponsorship** - Any payment or other financial benefit in respect expenses in carrying out duties as a member, or of election; including from a trade union.
- (c) **Contracts** - Any current contract for goods, services or works, between the Councillors or their partner (or a body in which one has a beneficial interest) and the council.
- (d) **Land** - Any beneficial interest in land which is within the council's area.
- (e) **Licences** - Any licence to occupy land in the council's area for a month or longer.
- (f) **Corporate tenancies** - Any tenancy between the council and a body in which the Councillor or their partner have a beneficial interest.
- (g) **Securities** - Any beneficial interest in securities of a body which has a place of business or land in the council's area, if the total nominal value of the securities exceeds £25,000 or one hundredth of the total issued share capital of that body or of any one class of its issued share capital.

****Personal Interests:**

The business relates to or affects:

- (a) Anybody of which you are a member or in a position of general control or management, and:
 - To which you are appointed by the council;
 - which exercises functions of a public nature;
 - which is directed is to charitable purposes;
 - whose principal purposes include the influence of public opinion or policy (including a political party or trade union).
 - (b) The interests of a person from whom you have received gifts or hospitality of at least £50 as a member in the municipal year;
- or

A decision in relation to that business might reasonably be regarded as affecting, to a greater extent than the majority of other council tax payers, ratepayers or inhabitants of the electoral ward affected by the decision, the well-being or financial position of:

- You yourself;
- a member of your family or your friend or any person with whom you have a close association or any person or body who employs or has appointed any of these or in whom they have a beneficial interest in a class of securities exceeding the nominal value of £25,000, or any firm in which they are a partner, or any company of which they are a director
- any body of a type described in (a) above

Agenda

Introductions, if appropriate.

Apologies for absence and clarification of alternate members.

Item	Page
1 Apologies for Absence and Membership	
2 Declarations of Interest	
3 Deputations (if Any)	
4 Minutes of the previous meeting <i>To follow</i> To approve the minutes of the previous meeting as a correct record.	
5 Matters arising (if any) To consider any matters arising from the minutes of the previous meeting.	
6 Early Years National Funding Formula - Year 2 2018/19 <i>To follow</i> Contact Officer: Sue Gates, Head of Early Help Email: sue.gates@brent.gov.uk Tel: 020 8937 2710	
7 Dedicated Schools Grant Financial Forecast - 2017/18 The report provides the Schools Forum with a forecast of DSG spend against the budget set for 2017/18. It is an updated position to that reported in the December 2017 Schools Forum. Contact Officer: Andrew Ward, Head of Finance Email: andrew.ward@brent.gov.uk Tel: 0208 937 6462	1 - 6
8 Dedicated Schools Grant Schools Budget and Mainstream Funding Formula 2018/19 The report details the mainstream funding formula for 2018/19 which has been calculated in line with previous Schools Forum recommendations and is presented for confirmation.	7 - 18

The paper also sets out the confirmed block funding and use of Dedicated Schools Grant (DSG) reserves which form the total DSG Schools Budget for 2018/19.

Contact Officer: Andrew Ward, Head of Finance

Email: andrew.ward@brent.gov.uk

Tel: 0208 937 6462

9 Proposed dates for Schools Forum meetings in 2018/2019

Please note the following proposed dates for Schools Forum meetings in the 2018/2019 Municipal Year:

Date	Venue	Time
Wednesday 20 June 2018	The Village School	5:30 pm
Wednesday 10 October 2018	Queens Park Community School	5:30 pm
Wednesday 12 December 2018	The Village School	5:30 pm
Wednesday 16 January 2019	Queens Park Community School	5:30 pm
Wednesday 27 February 2019	The Village School	5:30 pm

10 Any Other Urgent Business


Date of the next meeting: Wednesday 21 February 2018



Please remember to ***SWITCH OFF*** your mobile phone during the meeting.

- The meeting room is accessible by lift and seats will be provided for members of the public.

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	Schools Forum 17 January 2018
	Report from the Strategic Director of Children and Young People
Dedicated Schools Grant Financial Forecast – 2017/18	

Wards Affected:	All
Key or Non-Key Decision:	N/A
Open or Part/Fully Exempt: <small>(If exempt, please highlight relevant paragraph of Part 1, Schedule 12A of 1972 Local Government Act)</small>	N/A
No. of Appendices:	One: • DSG 2017-18 Forecast
Background Papers:	N/A
Contact Officer(s): <small>(Name, Title, Contact Details)</small>	Andrew Ward, Head of Finance Email: andrew.ward@brent.gov.uk Tel: 0208 937 6462

1.0 Purpose of the Report

- 1.1 This report provides the Schools Forum with a forecast of DSG spend against the budget set for 2017/18. It is an updated position to that reported in the December 2017 Schools Forum. The underspend has increased, mainly due to revised pupil growth forecasts. There are some other minor adjustments to the December report.

2.0 Recommendation

- 2.1 It is recommended that the report be noted.

3.0 Detail

- 3.1 Within the council, the DSG budget is reported in a format consistent with the organisational structure of the Children and Young People Department. The budget is reported here in a block format consistent with the Section 251 return to the Department for Education.
- 3.2 The current DSG forecast is reported to underspend by £2.5 million. Appendix A contains the forecast as at the end of November 2017.
- 3.3 The Schools Budget is made up of Dedicated Schools Grant (DSG), £308.3 million and Sixth Form funding grants of £3.9 million. The £308.3 million is the total before recoupment of funds by the Department for Education to fund the

borough's Academies. This figure therefore represents the total cost of funding education to early years and school age pupils in the borough. Recoupment is expected to total £110.7 million, so the current income forecast is that the borough will receive £198 million of DSG. This is displayed in Appendix A in the 'Net Totals' column.

- 3.4 The Schools Block and High Needs block income figures are confirmed pre-recoupment but are subject to change for academy adjustments. Once recoupment is accounted for there is slight variance against the budget set for the schools block of £30,000.
- 3.5 As previously reported the total variance of forecast income to budget is £158,000.
- 3.6 The Early Years Block income figure provided by the Department for Education (DfE) is based on the previous year and is therefore indicative. Final funding depends upon actual provision as per the early year's census. An adjustment of -£114,000 has already been made in 2017/18, and this relates to the January 2016 early years census which showed that provision as measured by FTE had fallen by approximately 30 compared to the previous January. Although a relatively small reduction, this is significant in that it is a change to recent years where there has been a positive adjustment for growth. The previous adjustment was an increase of £272,000 representing growth of approximately 80 FTE.
- 3.7 There are known DSG underspends on the school budget, share budget and school growth allocation forecasts. The Floreat free school was included in the mainstream funding formula budget, but this will no longer be opening, causing an underspend of £0.2 million.
- 3.8 The rising rolls growth allocations have now been calculated following the release of the October 2017 pupil data. This shows primary pupil growth has slowed and underspend of £0.5M is confirmed against the £1.1M budget. The planned growth budget is likewise forecast to underspend by £1.3 M.
- 3.9 Additional placements in SEND provision are increasing the spend in the High Needs block compared to last year, so no underspend is forecast at this stage. Further work is being carried out to review these budgets ahead of 2018/19. A small underspend against the capital charges budget for The Village School is forecast, due to interest rates remaining low, but High Needs recoupment for post-16 is higher than planned which offsets this underspend.
- 3.10 Other expenditure lines across the High Needs Block are broadly forecast in line with budgets. It is noted in Appendix A that high demand for High Needs support through the Early Years Inclusion fund has been reported by the panel, meaning there is the risk of an overspend by year end.
- 3.11 Central Block expenditure lines are forecast in line with budgets except for the school admissions service, which is reporting a small overspend. This budget will be uplifted for pay inflation in 2018/19.
- 3.12 The Early Years block of the DSG was rebalanced to match income and expenditure for 2017/18, but an underspend is now indicated at £0.5 million. The number of parents who have registered for the extended 30 hours provision

is slightly lower than that budgeted for, as is the take up of the standard 15 hours. Original budgets were set in line with Department for Education forecasts and it is expected that Early Years block income will be reduced commensurately. The final position will depend upon autumn adjustments and the spring early years census, for now an indicative underspend of £0.5 million is forecast.

- 3.13 The overall position for the DSG is a £2.5 million underspend, which is less than 1% of the total £312 million allocation for Brent. Any underspent DSG at year end will be added to the DSG reserves from where it can be reallocated to schools and used across DSG funded services in future financial years.

4.0 Financial Implications

- 4.1 The underspend of £5 million in 2016/17 increased total DSG reserves to £6 million. Only £0.05 million drawdown of reserves is currently planned, in order to balance the Early Years Block, so the current forecast position would further increase this reserve to £8.5 million ahead of the planned drawdown of £2.5 million.

5.0 Legal Implications

- 5.1 There are no legal implications for this report.

6.0 Equality Implications

- 6.1 Not applicable.

7.0 Consultation with Ward Members and Stakeholders

- 7.1 Not applicable.

Report sign off:


Gail Tolley

Strategic Director of Children and Young People

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Funding Block	Expenditure/Income Line	High Needs Block	Schools Block	Central School Services Block	Early Years Block	2017/18 TOTAL	Forecast Recoupment	Net Totals	Forecast	Variance	Commentary
		£'000	£'000	£'000	£'000	£'000	£'	£'	£'000	£'000	
Income											
Schools Block			231,256			231,256	(105,056)	126,200	126,230	30	
High Needs Block		53,627				53,627	(5,357)	48,270	48,270	0	
Early Years Block					23,408	23,408	0	23,408	23,220	(188)	Adjustment made for the January 2017 census.
TOTAL INCOME		53,627	231,256	0	23,408	308,291	(110,413)	197,878	197,720	(158)	
Expenditure											
Schools Block	Primary Schools		125,979			125,979	(18,650)	107,329	107,145	(184)	Floreat Free School is no longer opening
	Secondary Schools		74,736			74,736	(62,871)	11,865	11,864	(1)	
	All Through Schools		23,535			23,535	(23,535)	(0)	0	0	
De-delegated Items	Contingencies - Schools in Difficulty		200			200	0	200	150	(50)	
	Free school meals eligibility		28			28	0	28	28	0	
	Staff costs – supply cover excluding cover for facility time		292			292	0	292	242	(50)	
Pupil Growth and Infant Class Sizes			3,630			3,630	0	3,630	1,830	(1,800)	Indicative forecast, underspend expected
Total Schools Block		0	228,400	0	0	228,400	(105,056)	123,343	121,259	(2,084)	
High Needs Block (tbc)	Place funding	8,980				8,980	(5,357)	3,623	3,623	0	
	Top up funding to Special Provision, ARPs and PRUS	10,196				10,196		10,196	10,196	0	
	Top up funding for pupils in maintained settings	6,409				6,409		6,409	6,409	0	
	Top up funding for pupils in academy settings	5,247				5,247		5,247	5,247	0	
	Top up funding for out of borough settings, residential homes, non-maintained special schools	10,396				10,396		10,396	10,146	(250)	
	Includes Ed Pysch, Hearing impaired and Visually impaired services, Autism team, SEN advisory and post 16 High Needs Service	4,436				4,436		4,436	4,436	0	
	Hospital Education Service	126				126		126	126	0	
	Includes LAC Education team, TAMHS	1,604				1,604		1,604	1,604	0	
	Includes Inclusion support team, Alternative Education, EOTAS	2,457				2,457		2,457	2,457	0	
	SEN Transport	1,086				1,086		1,086	1,086	0	
	Central expenditure on children under 5- CWD and CIN (EY Inclusion Fund)	1,128				1,128		1,128	1,128	0	High Demand reported - potential to overspend
	Capital expenditure from revenue (CERA)	944				944		944	730	(214)	Relates to Village School development - interest rate charges remain low
	Balance is made up of demographic growth funds and post 16 HN funding for allocation	1,146				1,146		1,146	1,146	0	
Total High Needs Block		54,153	0	0	0	54,154	(5,357)	48,797	48,332	(464)	
Central School Services Block	Contribution to combined budgets - Schools Effectiveness, Gordon Brown Activity Centre, Wembley Learning Centre			804		804		804	804	0	
	Licences/subscriptions			195		195		195	195	0	
	School Admissions			692		692		692	700	8	
	Servicing of schools forums			34		34		34	34	0	
	Termination of employment costs			604		604		604	604	0	
Total Central School Services Block		0	0	2,329	0	2,329	0	2,329	2,337	8	
Early Years Block	3 & 4 Year Old Provision				15,149	15,149		15,149	15,149	0	Forecast to underspend by £0.5M, but this will be offset by a matching income reduction
	3 & 4 Year Old Provision - additional 15 hours				1,680	1,680		1,680	1,680	0	Budget in line with DfE allocations. Any underspend willbe offset by income reduction.
	3 & 4 Year Old Provision - additional 15 hours for FSM children (Allowed by S of State for one year)				424	424		424	424	0	
	2 Year Old Provision				3,661	3,661		3,661	3,661	0	
	Supplementary funding distributed to Nursery Schools				836	836		836	836	0	
	Early Years Pupil Premium				108	108		108	86	(22)	
	Disability Access Fund				68	68		68	68	0	
	Contingency				170	170		170	170	0	
	Central Spend				1,312	1,312		1,312	1,212	(100)	
Total Early Years Block		0	0	0	23,408	23,408	0	23,408	23,286	(122)	
TOTAL EXPENDITURE		54,153	228,400	2,329	23,408	308,291	(110,413)	197,877	195,214	(2,663)	
										0	
Balance		526	(2,856)	2,329	0	(0)	0	(1)	(2,506)	(2,505)	Forecast underspend of £1M

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	Schools Forum 17 January 2018
	Report from the Strategic Director of Children and Young People
Dedicated Schools Grant Schools Budget and Mainstream Funding Formula 2018/19	

Wards Affected:	All
Key or Non-Key Decision:	N/A
Open or Part/Fully Exempt: <small>(If exempt, please highlight relevant paragraph of Part 1, Schedule 12A of 1972 Local Government Act)</small>	N/A
No. of Appendices:	Three: <ul style="list-style-type: none"> • Narrative Explanation of the Secondary Low Prior Attainment Factor • Funding Formula Rates • 2018/19 Funding Formula Allocations by School
Background Papers:	None.
Contact Officer(s): <small>(Name, Title, Contact Details)</small>	Andrew Ward, Head of Finance Email: andrew.ward@brent.gov.uk Tel: 0208 937 6462

1.0 Purpose of the Report

- 1.1 This report details the mainstream funding formula for 2018/19 which has been calculated in line with previous Schools Forum recommendations and is presented for confirmation.
- 1.2 The report also sets out the confirmed block funding and use of Dedicated Schools Grant (DSG) reserves which form the total DSG Schools Budget for 2018/19.

2.0 Recommendations

- 2.1 It is recommended that the Schools Forum recommends the mainstream funding formula as outlined in the report for adoption by the Council for 2018/19.
- 2.2 It is recommended that the Schools Forum recommends the DSG Schools Budget as set out in this report for adoption by the Council in 2018/19.

3.0 DSG Funding Allocations

- 3.1 The DSG has been announced at a total of £311.8M across all four blocks for 2018/19. This is an increase of £3.7m compared to the £308.1m allocated in 2017/18. The breakdown of this £3.7m is; an additional £1.7m for the schools block for the announced 0.5% per pupil funding increase, £1.2m for the High Needs Block due to funding protections now being calculated and applied across Brent's 0-18 year old population, and £0.8m for the Early Years Block due to the 30 hours entitlement offer, introduced in September 2017, being in place for the full financial year.
- 3.2 The school block increase by the Department for Education (DfE) of 0.5% per pupil was reviewed by the Schools Forum and found to be insufficient for mainstream schools facing staffing and other inflationary cost pressures, meaning that the cash increase was a real terms funding cut. It was estimated in the autumn of 2017 that mainstream schools would require at least a further £2m in overall funding to keep pace with these cost pressures in 2018/19. The DfE forecast there will be a further £1.1m of additional funding in 2019/20, but again this is unlikely to keep pace with inflation.

4.0 Data and Pupil Changes in the October 2017 Census

- 4.1 The mainstream funding formula is calculated following the release of the October census pupil numbers and pupil data. In December, members of the Forum were presented with a model of the 2018/19 funding formula which was calculated from the October 2016 census data. This report, therefore, picks out the significant changes.
- 4.2 Total pupil numbers in mainstream schools in October 2017 were 41,902 which is a fall of 14 pupils compared to the previous year. It was expected that Secondary phase pupil numbers would increase and these have risen by 217. Primary numbers have fallen by 231, with the reduction concentrated in Reception and Year 1.
- 4.3 It is also noted that the number of pupils that qualify for the English as an Additional Language (EAL) measure has fallen from 4,983 to 4,512, which is a decrease of nearly 10%. For information, the data set used in Brent is 'EAL1', which is linked to individual pupil reference numbers, and counts those with English as an additional language for 1 year from the point that this is recorded, usually when they first enter the education system.
- 4.4 There were no other significant year on year changes to the pupil data. The proportion of pupils who attracted funding via the secondary low attainment factor remained at 23%, as in October 2016. The details of this factor have previously been queried at schools forum and an explanatory note is included as an appendix to this report (**Appendix 1**). The Income Deprivation Affecting Children Index (IDACI) methodology has not changed and so there are not the same funding fluctuations that have been experienced in Brent in previous years.

5.0 Use of Reserves

- 5.1 In October and December 2017 the Schools Forum considered the DSG reserves which currently stand at £6M. The Schools Forum recommended that

£2.5M of these reserves be used in the mainstream schools funding formula to protect schools from inflationary pressures. The Forum also recommended that reserves would again be utilised to sustain the resulting funding formula in 2019/20.

- 5.2 It was also recommended to the Cabinet that of the remaining DSG reserves £1m be earmarked to contain pressures or invest in the High Needs block, and another £1m earmarked as a contingency against pressures in Early Years provision. The DSG is forecast to underspend in 2017/18 so the remaining DSG reserves will remain at a sufficient level of at least £4.5m.

6.0 Funding Rates

- 6.1 Schools Forum did not recommend any fundamental changes to the local funding formula for mainstream schools, so the additional £1.7m from the DfE and £2.5m of reserves is being allocated proportionately across the current mix of pupil funding factors, with individual school funding allocations consequently a function of pupil numbers, the levels of deprivation, and other measures of additional pupil need.
- 6.2 There has also been a movement between blocks of £0.5million from High Needs to the schools block which reflects a change in the funding route for High Needs places in mainstream settings. Formerly the number of pupils in the funding formula would be reduced to reflect the number of high needs places at a school. This is not the case for 2018/19, so the full number on roll is used for calculating the funding formula.
- 6.3 **Appendix 2** details the final funding factors and proportions of funding compared to the 2017/18 funding formula. The funding increases result in most schools per pupil and total funding allocations increasing. **Appendix 3** provides the individual school allocations again compared to the 2017/18 funding formula.

7.0 Pupil Growth

- 7.1 In 2017/18 Pupil growth budgets are made up of £1.1m for Rising Rolls which is measured on census data and allocated at the end of the Summer and Autumn term, and a budget for funding planned growth of £2.5 million. This was reduced from a £3.5 million budget in 2016/17.
- 7.2 In 2018/19 it has been determined with the Pupil Growth sub group and the Schools Forum that the planned growth budget will be reduced again to £2million, with the balance of £0.5 million to be held in contingency. The sub-group is due to report back on changes to the precise funding methodology but has agreed to continue with current arrangements for funding localised primary growth, and growth budgets of £3.1m will be retained to assist with secondary phase growth and localised primary phase pressures and commitments.

8.0 De-delegations

- 8.1 It was agreed at the October 2017 Schools Forum that maintained schools would continue with the current de-delegation rates which support the Schools in Financial Difficulty, FSM checking service, Licenses, Trade union and Maternity cover scheme budgets.
- 8.2 Disaggregating the Trade union and maternity cover budgets has resulted in better forecasting and analysis with the result that the only change proposed to the de-delegation rates is a reduction in the per pupil amount to cover Trade union duties. This has reduced from £3.84 to £2.75 per pupil. The de-delegation rates per pupil are:
- Schools in Financial Difficulty £8.29
 - FSM Eligibility £1.15
 - Licenses and Subscriptions £0.25
 - Maternity Cover Scheme £7.99
 - Trade Union Facility Time £2.75

9.0 DSG Funding Blocks

- 9.1 For 2018/19 the published DSG funding blocks total £311.8 million as set out in the table below. The Early Years block is a provisional figure, with the final allocation a function of the Early Years census in January 2018 and 2019. Table 1 below set outs the block funding, showing that for 2018/19 there is no cross subsidisation. The Schools Forum is asked to recommend the block level allocations to the council.

Table 1 – DSG Block Funding 2018/19

	Schools Block	High Needs Block	Early Years Block	Central School Support Block	Total
	£M	£M	£M	£M	£M
Available Resources					
2018/19 DSG Funding Allocations	230.6	54.8	24	2.3	311.8
Use of Reserves	2.5				2.5
Total	233.1	54.8	24	2.3	314.3
Expenditure					
Mainstream Funding Formula	229.5				229.5
Growth Budgets	3.6				3.6
High Needs Exp.		54.8			54.8
Early Years Exp.			24		24
Combined Budgets				0.8	0.8
Central Schools Support				1.5	1.5
Total	233.1	54.8	24	2.3	314.3

10.0 High Needs Block

- 10.1 The High Needs block is under pressure from increased demand but the funding increase of £1.2 million will meet this and allow for a 2% top up funding rate to enable special provisions to keep up with inflationary pressures. The Schools Forum is recommending that the High Needs block is balanced within the annual funding of £54.8m, and will consider the use of the £1m earmarked reserves for appropriate investments.

11.0 Early Years Block

- 11.1 The Early Years block funding rate has reduced as expected to £5.37, but as this was planned for when the Brent Early Years Single Funding Formula was rebalanced the current funding rates for providers will not be cut. Funding for centrally funded services will, however, be reduced as the pass through requirement means that 95% of early years block funding must be allocated out to providers, rather than 93% in 2017/18.

12.0 Financial Implications

- 12.1 The financial implications are included throughout the report.

13.0 Legal Implications

- 13.1 There are no legal implications

14.0 Equality Implications

- 14.1 Not applicable.

15.0 Consultation with Ward Members and Stakeholders

- 15.1 Not applicable.

Report sign off:

Gail Tolley

Strategic Director of Children and Young People

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Appendix 1 – Narrative Explanation of the Secondary Low Prior Attainment Factor

The prior attainment factor acts as a proxy indicator for low level, high incidence and special educational needs.

National curriculum tests are developed to be as similar as possible year on year but the difficulty of tests may vary between years. The raw scores attained by pupils (total number of marks scored in a test) are scaled help test results to be reported consistently from one year to the next and maintain their meaning over time. The 'expected standard' is always a scaled score of 100. Pupils who do not reach the expected standard in any one or more of reading or writing or maths are classified as having 'Low Prior Attainment' (LPA).

Key Stage 2 (KS2) tests are externally marked and returned to schools in the 'Pupil results' section of [NCA tools](#). For each registered pupil, schools will receive¹:

- a raw score
- a scaled score (except where a pupil has too few marks to be awarded the minimum scaled score)
- either 'NS' (expected standard not achieved) or 'AS' (expected standard achieved)

For 2017-18, the year 7 cohort was the first to take the new, more challenging KS2 tests (at the end of the academic year 2015-16). This cohort will include a much higher proportion of year 7 pupils identified as LPA. To ensure this does not have a disproportionate influence within the funding formula, a national weighting to scale back this proportion has been used. This weighting scales back the proportion of LPA pupils to a level commensurate with levels under the previous KS2 tests. The weighting for the 2018/19 year 7 cohort is calculated by scaling back to levels of LPA pupils in October 2015².

The weightings for the financial year 2018/2019 are:

- For pupils in year 7 in October 2017: 58%
- For pupils in year 8 in October 2017: 48%

The number of pupils identified as low prior attainment (LPA) will be multiplied by the relevant weighting to identify the number of pupils eligible for the factor for funding purposes. Local authorities will not be able to change the weighting, but will be able to adjust the secondary LPA unit value. This allows local authorities to maintain their LPA factor at previous levels without any turbulence.

LPA funding will be allocated to all pupils identified as not reaching the standard at the previous stage, regardless of their year group. Except this does not apply to those in their first year of schooling. Pupils who have not undertaken the assessment are given the overall average attainment score of their year group, so that they are taken into account when calculating a school's LPA rate.

¹ <https://www.gov.uk/guidance/scaled-scores-at-key-stage-2>

² Calculation:

A. The number of LPA pupils as a proportion of all secondary pupils nationally will be calculated using the number of pupils from autumn 2015 School census. These pupils are expected to be in Year 8 and above in the academic year 2017-2018.

B. The number of pupils who did not achieve the expected standard in any one or more of reading or writing or maths 2016 KS2 tests will be calculated as a national proportion of all pupils who have a valid KS2 test result. These pupils are assumed to represent the LPA population in year 7 in the academic year.

C. The national year 7 weighting will be calculated as A divided by B.

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Appendix 2- Funding Formula Rates

Phase	Funding Factor	Rate per pupil/unit	Units (pupils)	Total 2017/18 Allocation	Proportion	2018/19 per pupil unit	Increase	Total 2018/19 Allocation	Proportion
		£		£		£	£	£	£
All	LAC	1,035.86	144	149,681	0.1%	1,061.36	25.50	102,503	0.0%
Primary	EAL 1 Primary	1,268.29	4,374	5,547,534	2.7%	1,309.50	41.21	5,334,449	2.5%
Primary	IDACI Band A	1,268.29	504	639,501	0.3%	1,299.50	31.21	630,716	0.3%
Primary	IDACI Band B	898.88	3,168	2,847,823	1.4%	921.01	22.13	2,964,510	1.4%
Primary	IDACI Band C	591.05	4,235	2,503,169	1.2%	605.60	14.55	2,545,581	1.2%
Primary	IDACI Band D	358.01	2,655	950,648	0.5%	366.82	8.81	963,774	0.5%
Primary	IDACI Band E	350.93	2,528	887,167	0.4%	359.56	8.63	883,983	0.4%
Primary	IDACI Band F	346.01	4,194	1,451,291	0.7%	354.52	8.51	1,490,430	0.7%
Primary	Primary	3,366.12	27,120	91,289,949	44.1%	3,447.22	81.10	92,954,287	43.7%
Primary	Primary Low Atta	1,231.34	9,149	11,265,150	5.4%	1,261.65	30.31	11,520,490	5.4%
Secondary	EAL 1 Secondary	1,421.11	609	865,779	0.4%	1,466.09	44.98	739,009	0.3%
Secondary	IDACI Band A	1,401.79	292	409,166	0.2%	1,436.29	34.50	378,952	0.2%
Secondary	IDACI Band B	987.88	1,724	1,703,411	0.8%	1,012.19	24.31	1,709,180	0.8%
Secondary	IDACI Band C	642.95	1,994	1,281,842	0.6%	658.77	15.82	1,384,232	0.7%
Secondary	IDACI Band D	482.72	1,246	601,444	0.3%	494.59	11.87	646,118	0.3%
Secondary	IDACI Band E	389.26	1,295	504,261	0.2%	398.85	9.59	531,620	0.2%
Secondary	IDACI Band F	367.00	2,139	785,150	0.4%	376.04	9.04	821,084	0.4%
Secondary	KS3	4,945.37	9,223	45,611,148	22.0%	5,063.69	118.32	47,269,546	22.2%
Secondary	KS4	5,458.20	5,960	32,530,872	15.7%	5,588.31	130.11	34,150,162	16.1%
Secondary	Secondary Low A	1,524.59	3,525	5,374,039	2.6%	1,628.69	104.10	5,738,020	2.7%

207,199,024

212,758,647

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Appendix 3 - 2018/19 Funding Formula Allocations by School

		Funding Increases			For comparison				
		A	B	C		H	I	J	
School	School Type	2017/18 Funding	2018/19 Funding	Change		DfE 2017/18 Baseline	NFF 2018/19	NFF 2019/20	School
ARK ACADEMY	All through	7,289,222	7,334,939	45,717		7,183,000	7,219,000	7,254,000	ARK ACADEMY
PRESTON MANOR SCHOOL	All through	9,200,961	9,692,677	491,716		9,403,000	9,449,000	9,496,000	PRESTON MANOR SCHOOL
SUBTOTAL - ALL THROUGH		16,490,183	17,027,617	537,433		16,586,000	16,668,000	16,750,000	
ANSON PRIMARY SCHOOL	Primary	1,787,524	1,794,215	6,692		1,788,000	1,796,000	1,804,000	ANSON PRIMARY SCHOOL
ARK FRANKLIN PRIMARY ACADEMY	Primary	2,694,243	2,617,452 -	76,791		2,686,000	2,699,000	2,712,000	ARK FRANKLIN PRIMARY ACADEMY
AVIGDOR HIRSCH TORAH TEMIMAH PRIMARY SCHOOL	Primary	886,114	904,288	18,174		886,000	890,000	894,000	AVIGDOR HIRSCH TORAH TEMIMAH PRIMARY SCHOOL
BARHAM JMI SCHOOL	Primary	3,810,481	3,816,326	5,845		3,810,000	3,828,000	3,846,000	BARHAM JMI SCHOOL
BRAINTCROFT PRIMARY SCHOOL	Primary	3,274,449	3,208,801 -	65,648		3,274,000	3,290,000	3,305,000	BRAINTCROFT PRIMARY SCHOOL
BRENTFIELD JMI SCHOOL	Primary	3,095,166	3,068,279 -	26,887		3,095,000	3,110,000	3,124,000	BRENTFIELD JMI SCHOOL
BYRON COURT PRIMARY SCHOOL	Primary	3,415,971	3,551,015	135,044		3,416,000	3,432,000	3,449,000	BYRON COURT PRIMARY SCHOOL
CARLTON VALE INFANTS SCHOOL	Primary	919,863	855,406 -	64,457		920,000	924,000	928,000	CARLTON VALE INFANTS SCHOOL
CHALKHILL PRIMARY SCHOOL	Primary	2,368,866	2,377,141	8,276		2,369,000	2,380,000	2,391,000	CHALKHILL PRIMARY SCHOOL
CHRIST CHURCH BRONDESBUry CE P	Primary	989,836	997,108	7,272		990,000	994,000	998,000	CHRIST CHURCH BRONDESBUry CE P
CONVENT OF JESUS & MARY INFANT	Primary	1,403,082	1,409,935	6,853		1,403,000	1,409,000	1,416,000	CONVENT OF JESUS & MARY INFANT
DONNINGTON PRIMARY SCHOOL	Primary	1,094,047	1,081,326 -	12,720		1,094,000	1,099,000	1,104,000	DONNINGTON PRIMARY SCHOOL
EAST LANE PRIMARY SCHOOL	Primary	-	1,472,334	1,472,334					
ELSLEY PRIMARY SCHOOL	Primary	2,784,638	2,824,341	39,703		2,785,000	2,798,000	2,811,000	ELSLEY PRIMARY SCHOOL
FLOREAT COLINDALE PRIMARY SCHOOL	Primary	184,855	- -	184,855			**	**	FLOREAT COLINDALE PRIMARY SCHOOL
FRYENT PRIMARY SCHOOL	Primary	3,344,084	3,457,609	113,525		3,344,000	3,360,000	3,376,000	FRYENT PRIMARY SCHOOL
FURNESS PRIMARY SCHOOL	Primary	2,463,120	2,277,323 -	185,797		2,457,000	2,468,000	2,480,000	FURNESS PRIMARY SCHOOL
GLADSTONE PARK PRIMARY SCHOOL	Primary	2,877,937	2,984,119	106,182		2,868,000	2,882,000	2,896,000	GLADSTONE PARK PRIMARY SCHOOL
HARLESDEN PRIMARY SCHOOL	Primary	2,172,385	2,453,052	280,666		2,172,000	2,183,000	2,193,000	HARLESDEN PRIMARY SCHOOL
ISLAMIA PRIMARY SCHOOL	Primary	2,153,125	2,230,574	77,449		2,153,000	2,163,000	2,172,000	ISLAMIA PRIMARY SCHOOL
JOHN KEBLE CHURCH OF ENGLAND PRIMARY SCHOOL	Primary	1,967,087	2,034,219	67,132		1,967,000	1,976,000	1,985,000	JOHN KEBLE CHURCH OF ENGLAND PRIMARY SCHOOL
KILBURN GRANGE	Primary	810,850	1,075,483	264,633			**	**	KILBURN GRANGE
KILBURN PARK SCHOOL FOUNDATION	Primary	1,064,005	1,028,870 -	35,135		1,064,000	1,069,000	1,073,000	KILBURN PARK SCHOOL FOUNDATION
KINGSBURY GREEN SCHOOL	Primary	2,849,320	2,905,700	56,380		2,923,000	2,937,000	2,951,000	KINGSBURY GREEN SCHOOL
LEOPOLD PRIMARY SCHOOL	Primary	4,040,865	4,182,814	141,949		4,042,000	4,059,000	4,077,000	LEOPOLD PRIMARY SCHOOL
LYON PARK PRIMARY SCHOOL	Primary	3,974,257	3,807,035 -	167,223		3,974,000	3,993,000	4,012,000	LYON PARK PRIMARY SCHOOL
MALOREES INFANTS SCHOOL	Primary	1,096,736	1,096,417 -	319		1,097,000	1,101,000	1,106,000	MALOREES INFANTS SCHOOL
MALOREES JUNIOR SCHOOL (FOUNDATION)	Primary	1,087,004	1,151,258	64,254		1,087,000	1,092,000	1,097,000	MALOREES JUNIOR SCHOOL (FOUNDATION)
MITCHELL BROOK PRIMARY SCHOOL	Primary	2,906,802	3,048,712	141,910		2,907,000	2,921,000	2,934,000	MITCHELL BROOK PRIMARY SCHOOL
MORA PRIMARY & NURSERY SCHOOL	Primary	2,046,007	2,004,060 -	41,947		2,046,000	2,055,000	2,065,000	MORA PRIMARY & NURSERY SCHOOL
MOUNT STEWART INFANT SCHOOL	Primary	1,322,341	1,296,726 -	25,615		1,322,000	1,328,000	1,334,000	MOUNT STEWART INFANT SCHOOL
MOUNT STEWART JUNIOR SCHOOL	Primary	1,659,133	1,679,589	20,456		1,659,000	1,667,000	1,674,000	MOUNT STEWART JUNIOR SCHOOL
N.W. LONDON JEWISH DAY SCHOOL	Primary	1,135,468	1,236,114	100,646		1,118,000	1,123,000	1,128,000	N.W. LONDON JEWISH DAY SCHOOL
NEWFIELD PRIMARY SCHOOL	Primary	2,029,087	1,895,405 -	133,682		2,029,000	2,038,000	2,048,000	NEWFIELD PRIMARY SCHOOL
NORTHVIEW JMI SCHOOL	Primary	1,146,453	1,158,271	11,818		1,147,000	1,152,000	1,157,000	NORTHVIEW JMI SCHOOL
OAKINGTON MANOR PRIMARY SCHOOL	Primary	3,022,650	3,169,087	146,437		3,165,000	3,180,000	3,195,000	OAKINGTON MANOR PRIMARY SCHOOL
OLIVER GOLDSMITH PRIMARY	Primary	1,930,090	1,958,897	28,807		1,931,000	1,940,000	1,949,000	OLIVER GOLDSMITH PRIMARY
OUR LADY OF GRACE CATHOLIC INFANT SCHOOL	Primary	1,013,252	1,000,707 -	12,545		1,013,000	1,018,000	1,022,000	OUR LADY OF GRACE CATHOLIC INFANT SCHOOL
OUR LADY OF GRACE JUNIOR SCHOOL	Primary	1,177,846	1,227,606	49,760		1,178,000	1,183,000	1,188,000	OUR LADY OF GRACE JUNIOR SCHOOL
OUR LADY OF LOURDES CATHOLIC PRIMARY SCHOOL	Primary	1,123,077	1,133,858	10,781		1,123,000	1,128,000	1,133,000	OUR LADY OF LOURDES CATHOLIC PRIMARY SCHOOL
PARK LANE JMI SCHOOL	Primary	2,015,546	2,023,267	7,721		2,016,000	2,025,000	2,034,000	PARK LANE JMI SCHOOL

Funding Increases					For comparison				
		A	B	C		H	I	J	
School	School Type	2017/18 Funding	2018/19 Funding	Change		DfE 2017/18 Baseline	NFF 2018/19	NFF 2019/20	School
PRESTON PARK PRIMARY SCHOOL	Primary	3,584,602	3,512,840	- 71,762		3,585,000	3,602,000	3,619,000	PRESTON PARK PRIMARY SCHOOL
PRINCESS FREDERICA CE VA JMI SCH.	Primary	1,764,178	1,842,236	78,058		1,764,000	1,772,000	1,780,000	PRINCESS FREDERICA CE VA JMI SCH.
ROE GREEN INFANT SCHOOL	Primary	2,775,242	2,711,169	- 64,073		2,775,000	2,787,000	2,799,000	ROE GREEN INFANT SCHOOL
ROE GREEN JUNIOR SCHOOL	Primary	2,091,339	2,170,823	79,484		2,091,000	2,101,000	2,111,000	ROE GREEN JUNIOR SCHOOL
SALUSBURY PRIMARY SCHOOL	Primary	2,828,316	2,858,738	30,422		2,828,000	2,842,000	2,855,000	SALUSBURY PRIMARY SCHOOL
SINAI JEWISH PRIMARY SCHOOL	Primary	2,449,500	2,361,992	- 87,508		2,450,000	2,461,000	2,473,000	SINAI JEWISH PRIMARY SCHOOL
ST ANDREW AND FRANCIS CE PRIMARY	Primary	2,020,494	2,022,082	1,588		1,974,000	1,983,000	1,992,000	ST ANDREW AND FRANCIS CE PRIMARY
ST JOSEPH'S RC INFANT SCHOOL	Primary	1,117,702	1,144,872	27,171		1,117,000	1,122,000	1,127,000	ST JOSEPH'S RC INFANT SCHOOL
ST JOSEPH'S RC PRIMARY SCHOOL	Primary	2,285,070	2,256,469	- 28,601		2,285,000	2,296,000	2,307,000	ST JOSEPH'S RC PRIMARY SCHOOL
ST MARGARET CLITHEROW PRIMARY	Primary	1,132,450	1,137,665	5,216		1,133,000	1,138,000	1,143,000	ST MARGARET CLITHEROW PRIMARY
ST MARY MAGDALEN'S RC JM	Primary	1,673,634	1,661,816	- 11,819		1,674,000	1,681,000	1,689,000	ST MARY MAGDALEN'S RC JM
ST MARY'S CATHOLIC PRIMARY SCHOOL	Primary	1,471,557	1,413,073	- 58,484		1,472,000	1,478,000	1,485,000	ST MARY'S CATHOLIC PRIMARY SCHOOL
ST MARY'S CE JMI SCHOOL	Primary	1,511,225	1,450,258	- 60,967		1,511,000	1,518,000	1,525,000	ST MARY'S CE JMI SCHOOL
ST ROBERT SOUTHWELL RC JMI	Primary	1,868,723	1,859,711	- 9,012		1,869,000	1,877,000	1,886,000	ST ROBERT SOUTHWELL RC JMI
ST. JOSEPH'S CATHOLIC JUNIOR SCHOOL	Primary	1,295,678	1,305,315	9,637		1,296,000	1,302,000	1,308,000	ST. JOSEPH'S CATHOLIC JUNIOR SCHOOL
STONEBRIDGE JMI SCHOOL	Primary	3,027,773	2,670,301	- 357,472		3,028,000	3,042,000	3,056,000	STONEBRIDGE JMI SCHOOL
SUDBURY PRIMARY SCHOOL	Primary	3,625,525	3,634,531	9,007		3,647,000	3,665,000	3,683,000	SUDBURY PRIMARY SCHOOL
UXENDON MANOR PRIMARY SCHOOL	Primary	2,578,375	2,854,294	275,919		2,578,000	2,590,000	2,603,000	UXENDON MANOR PRIMARY SCHOOL
WEMBLEY PRIMARY SCHOOL	Primary	3,773,886	3,765,234	- 8,652		3,774,000	3,792,000	3,810,000	WEMBLEY PRIMARY SCHOOL
WYKEHAM PRIMARY SCHOOL	Primary	2,444,019	2,347,965	- 96,054		2,444,000	2,455,000	2,467,000	WYKEHAM PRIMARY SCHOOL
SUBTOTAL - PRIMARY		126,456,946	128,476,125	2,019,180		125,613,000	126,194,000	126,779,000	
ALPERTON COMMUNITY SCHOOL	Secondary	7,123,490	7,368,908	245,418		7,169,000	7,212,000	7,237,000	ALPERTON COMMUNITY SCHOOL
ARK ELVIN ACADEMY	Secondary	5,584,266	5,565,567	- 18,700		5,548,000	5,710,000	5,820,000	ARK ELVIN ACADEMY
CAPITAL CITY ACADEMY	Secondary	6,398,006	6,515,366	117,360		6,352,000	6,495,000	6,495,000	CAPITAL CITY ACADEMY
CLAREMONT HIGH SCHOOL	Secondary	7,312,585	7,975,010	662,425		7,275,000	7,311,000	7,347,000	CLAREMONT HIGH SCHOOL
CONVENT OF JESUS & MARY LANGUAGE COLLEGE	Secondary	5,559,659	5,848,269	288,610		5,533,000	5,560,000	5,587,000	CONVENT OF JESUS & MARY LANGUAGE COLLEGE
JFS	Secondary	8,169,069	8,387,190	218,122		8,168,000	8,208,000	8,248,000	JFS
KINGSBURY HIGH SCHOOL	Secondary	9,988,158	10,129,823	141,666		9,947,000	9,994,000	10,042,000	KINGSBURY HIGH SCHOOL
MICHAELA COMMUNITY SCHOOL	Secondary	2,723,806	3,524,900	801,094		**	**		MICHAELA COMMUNITY SCHOOL
NEWMAN CATHOLIC COLLEGE	Secondary	3,738,197	3,803,843	65,647		3,738,000	3,756,000	3,774,000	NEWMAN CATHOLIC COLLEGE
QUEENS PARK COMMUNITY SCHOOL	Secondary	6,345,265	6,646,762	301,497		6,315,000	6,345,000	6,376,000	QUEENS PARK COMMUNITY SCHOOL
ST. GREGORY'S CATHOLIC SCIENCE COLLEGE	Secondary	5,307,562	5,472,308	164,746		5,286,000	5,311,000	5,337,000	ST. GREGORY'S CATHOLIC SCIENCE COLLEGE
THE CREST ACADEMIES	Secondary	6,528,126	6,440,195	- 87,931		6,161,000	6,342,000	6,406,000	THE CREST ACADEMIES
WEMBLEY HIGH TECHNOLOGY COLLEGE	Secondary	7,044,542	6,318,072	- 726,470		7,115,000	7,150,000	7,185,000	WEMBLEY HIGH TECHNOLOGY COLLEGE
SUBTOTAL - PRIMARY		81,822,732	83,996,214	2,173,483		78,607,000	79,394,000	79,854,000	
		224,769,861	229,499,956	4,730,096		220,806,000	222,256,000	223,383,000	